



Mortgage Gifted Deposit Form

Please complete this form to detail the deposit that is to be gifted to the applicants

Customer details

| | |
|-------------------------------|-------------------------|
| Name of applicant 1 | <input type="text"/> |
| Name of applicant 2 | <input type="text"/> |
| Application number (if known) | MO <input type="text"/> |

About the donor

| | Donor 1 | Donor 2 |
|--------------------------|----------------------|----------------------|
| Title | <input type="text"/> | <input type="text"/> |
| First name(s) | <input type="text"/> | <input type="text"/> |
| Surname | <input type="text"/> | <input type="text"/> |
| Address | <input type="text"/> | <input type="text"/> |
| Relationship to borrower | <input type="text"/> | <input type="text"/> |

Details of the donation

| | |
|--|----------------------|
| Amount of the gift | <input type="text"/> |
| Country of origin for the funds to be gifted | <input type="text"/> |
| Source of funds (e.g. Savings/Investment) | <input type="text"/> |

Declaration and Signature(s)

I/We confirm this is a gift and is not being repaid to me/us at any time; and I/We do not expect to have any financial or legal interest in the Property as a result of this gift. I/We do not intend any repayments to be made in regards to this gift, I/We confirm that no interest is charged, I/We do not intend to live in the property and I/We will have no other interests or claim upon the property. I/We understand that it is our responsibility to seek independent legal advice with regards to this gifted deposit.

I/We understand that I/we may be asked for further evidence of identity, proof of the funds to be gifted and additional information in relation to the origin of my/our source of wealth for the 'gifted deposit'. I/We understand that my/our personal documentation provided to support this gifted deposit will be held with all other information relating to this mortgage application.

Using Your Personal Information

For full details of how we use your personal data, please read our Privacy Notice which you can request in writing or view online at our website <https://secure.cbonline.co.uk/site-information/legal-privacy/>

By signing this declaration, I/we:

- acknowledge Clydesdale Bank PLC's (trading as Clydesdale Bank and Yorkshire Bank) will retain a copy of the information provided by me/us on the Borrower's mortgage file for any period as may reasonably be required and no longer than is necessary; and,
- confirm that the gifted deposit to the named mortgage applicant(s) towards the purchase of the property is a non-refundable and unconditional gift, and that I/we will have no interest or rights in the property being purchased and all points noted above.

| | | | |
|-------------------|----------------------|------|----------------------|
| Donor 1 Signature | <input type="text"/> | Date | <input type="text"/> |
| Donor 2 Signature | <input type="text"/> | Date | <input type="text"/> |