

# **Certificate of Title – User Guide**

The Certificate of Title is prepopulated with information contained in the mortgage offer. It is important that you review the information carefully. Staff will be reminded of this each time they download a mortgage offer

			= Search	□ 10 • □ •
LMS Reference	Lender	Client Name Conveyed Doctcode	Document type	
3566857	NatWest	Requesting document	Mortgage Offer	Download
3566302	NatWest		Mortgage Offer	Download
3565451	NatWest	Mortgage Offer	Mortgage Offer	Download
<u>3561741</u>	Royal Bank of Scotland		Mortgage Offer	Download
3561521	Royal Bank of Scotland	The contents of this mortgage offer will populate the Certificate of Title. If anything is incorrect	Mortgage Offer	Download
3556480	Royal Bank of Scotland	please contact RBS on 0345 721 2600. Please ensure you notify RBS as soon as possible, any	Mortgage Offer	Download
3555967	Royal Bank of Scotland	delays in updates may delay completion. The Certificate of Title submission notice period is a	Mortgage Offer	Download
3555966	Royal Bank of Scotland	minimum of 7 days prior to completion.	Mortgage Offer	Download
3555754	Royal Bank of Scotland		Mortgage Offer	Download
<u>3490577</u>	TSB Bank		Law Firm Mortgage Offer	Download
		Cancel		

Lind Account reference       Requesting document         Documents to download       Mortgage Offer         Document please click here to view the mortgage offer enclosure document       Document downloaded         Document       Document name       Document cases on of a document name       Document cases on of a document name         1       Mortgage Offer       Document on of a document name       Certificate of Title.       The contents of this mortgage offer will populate the Certificate of Title.       Document on of a document name       Document on of a document name       Document of Title.       Document on of a document of Title.       Document on of a document name       Document of Title.       Document on of a document of Title.       Document on of Title.       Document on of Title.       Ortgage Offer       Document cases on of the case of title submitted and the case of the case of the case of title submitted and the case of the case of title submitted and the case of the case of title submitted and the case of the case of title submitted and the case of the case of title submitted and the case of the case of title submitted and the case of the case of title submitted and the case of the case of title submitted and the case of the case of title submitted and the case of the case o	LMS AccountChecker		Click to expand/collapse
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Document         Document name           1         Mortgage Offer           Certificate of Title         Image: Certificate of Title	Please <u>click here</u> to view the mortgage offer enclosure docume	the Certificate of Title. If anything is incorrect	
Certificate of Title Certifica	Document Document name		
ок	1 Mortgage Offer	Certificate of Title submission notice period is a	
	Certificate of Title	OK	Click to expand/collapse
	Documents to upload		Click to expand/collapse

The Certificate of Title submission form is found within the case. You can search for a case by postcode, client name, LMS reference number or lender reference.

Search cases		Click to expand/collapse
You may search for a case by conveyed postcode, client surname, LMS Reference, Client surname searches accept a * wildcard. So, you may enter S* to search for r	or Lender Reference. Simply specify type of search you wish to use, then enter the criteria. names starting with S.	
Select search type: Conveyed postcode Client name LMS reference Lender reference	Searching by conveyed postcode	

You are in Case management	Home Help Log out Menu
Search cases	Click to expand/collapse
Case details - 3531915	Click to expand/collapse
LMS AccountChecker	Click to expand/collapse
Documents to download	Click to expand/collapse
Certificate of Title	Click to expand/collapse
Certificate of Title submissions	Click to expand/collapse
Documents to upload	Click to expand/collapse
Charge registration delay reasons required	Click to expand/collapse
View case related communications	Click to expand/collapse

## To access the eCOT, expand the Certificate of Title section and click on 'Create eCOT'

Certificate of Title	Click to expand/collapse
The lender has provided the information to populate certain fields in the Certificate of Title. Please check this information carefully before submission. Please click on Create eCOT to access the form.	Create eCOT

#### This opens the eCOT form in a separate tab.

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#### A message like the below will appear if the eCOT cannot be accessed for any reason.



The Certificate of Title will be prepopulated with transaction data and your details. Some fields cannot be edited. Please check the form carefully before submission. If the transaction data needs amending, please contact the lender directly and if your data needs amending please ask the Panel Membership Manager/COLP/COFA to contact lender panels at <u>lenderpanels@lms.com</u>

# On the eCOT page, each section is expandable

VOU ARE IN CASE MANAGEMENT > CERTIFICATE OF		
Certificate Of Title		
NatWest has provided the information to populate certain fields below. If a Please note that funds are released the working day prior to completion.	my of the information in transaction details is incorrect and you are unable to update the field please call 0345 900 1110. If an	ny information in conveyancer details are incorrect please email lenderpanets@lms.com
Please note: all fields are mandatory unless stated as optional.		
	LMS Reference 3565198 Lender Reference 87654321	
	Conveyancer	+
	Transaction Details	+
	Terms and Conditions	+
	bmit button below will submit Certificate of Title data to the lender. We are entitled to assume that the person(s) completing ditions has sufficient authority to bind the firm	this data and accepting the
su	ВМТ	

Some fields are pre-populated and un-editable, pre-populated and editable, or empty and editable.

Conveyancer Addres	5	
The Red Keep Kings	Landing CH65 9HQ	
Conveyancer Email		
lannisterlawPLMM	estagedom.com	
Acting Conveyancer	Email	

# All fields are mandatory unless otherwise specified



In certain circumstances for some lenders fields usually locked down will be editable i.e. New Build

Transaction Details	
() Applicants	
Mr Andy Nash	
Property Address	
11	
Shepton Road	
Ellesmere Port	
CH66 4SJ	

If the property is registered, please provide the full title number (the title number box will only appear if the property is registered)

Is the property Registered?
◯ Yes
• No
1 Tenure
FreeHold
Is the property Registered?
• Yes
No
1 Title Number
1 Tenure
FreeHold

If the property is Leasehold the form will include unexpired lease term.

0	Tenure			
	Leasehold			
0	Unexpired Le	ease Te	rm	
	136	•	3	•

Is the pi Scotland	operty registered with the Land Register of I?	
• Yes		
O No		
Final Tit	le Number	
Tenure		
Freehol	1	
County	of registration - optional	
Register	ed on ARTL?	
O Yes		
O No		
Date of	Conclusion of Missives	

There are Scottish variances depending on lender requirements;

And Northern Irish variances depending on lender requirements;

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1 Tenure	
Leasehold	
Date Of Lease	
Ground Rent	
£	
Unexpired Lease Term	
• •	
Expiry Date	
_	
Freeholder Name	
Freeholder Address	
A Transaction Type	
1 Transaction Type	
Remortgage	
Date Of Purchase	

Your law firm details must match the information we hold. Please ask the Panel Membership Manager/COLP/COFA to contact lender panels at lenderpanels@lms.com if any changes are required.

Bank details provided do not match the records held for this office. Please check the details are correct. If client account details continue to fail contact your Panel Membership Manager or Supplier Management Team on 0343 221 0643

Once a section is complete it will be indicated as shown below:

nsaction Details	- 🗸 co
Applicants	
Mr Lynne Marie Test1100000440359RM	
Property Address - optional	
105 Flat A5, TimBNa5 Test Road5 Testton5 Testshire5 SK2 5AB	
Is the property Registered?	
◯ Yes	
• No	
Tenure	
FreeHold	
Instruction Date	
08 Mar 2018	
Transfer Price	
<b>£</b> 300000	
Mortgage Advance	
£250,000.00	
Completion Date	
28 Nov 2019	

## Any missing information is highlighted to direct the user

Conveyancer	-	MISSING INFO
Conveyancer Name Lannister Law - The Red Keep		
Conveyancer Address		
The Red Keep Kings Landing CH65 9HQ Conveyancer Email		
lannisterlawPLMM@stagedom.com		
me@me.com		
Acting Conveyancer Telephone Number	The Acting Conveyancer Telephone Number field is required.	

The Terms and Conditions must be downloaded, read and accepted for every case. We are entitled to assume the person(s) completing the Certificate of Title data and accepting the Terms and Conditions has sufficient authority to bind the firm.

Download Declaration	I have read and agree
1 Authorised Signatory	
Qualification of Authorised Signatory	

The submit button is not available until all the mandatory fields have been completed.

Once all the information has been completed the submit button will become active:



Upon a successful submission you will receive a lender specific pop up message to read carefully;



Closing the pop-up box will take you to a submission history page where you will be able to download a pdf copy of your completed eCOT. This section will show all previous submissions, with only the most recent submission showing as valid. It is also possible to download previous copies and resubmit new Certificate of Titles from this section.

Certificate Of Title Submissions				
ronic Certificat	te of Title submissions are listed below. You may	y download a copy of the data submitted and/or any documents	uploaded with the data. You may submit another COT if required	
	_			
RESUBMIT COT				
OT history				
OT history				
Status	Submission date	User	Valid	
		LANNO1LS	📀 VALID	DOWNLOAD
Accepted	20/11/2019 13:16			
	20/11/2019 13:16		INVALID	DOWNLOAD
Accepted		Account		DOWNLOAD

This submissions history page can also be reached through the case details page so you can view the submitted eCOTs at any time.

Certificate of Title submissions	Click to expand/collapse
Electronic Certificate of Title submissions are listed in the Submission History. You may download a copy of the data submitted.	View Submission History

Once the eCOT has been submitted, or to leave the form at any point, close the eCOT tab and the case details page will remain.

Cases details   LMS Conveya	Ecot   LMS ×
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